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E-FILED on February 22, 2007

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Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND,
 LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA SECURITIES, LLC,
 Debtor.

**EX PARTE APPLICATION FOR ORDER
 SHORTENING TIME TO HEAR
 MOTION TO PERMIT DEBTOR TO
 REMAIN ON LEASED PREMISES FOR
 LIMITED POST-EFFECTIVE DATE
 PERIOD**

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

Date: OST Requested for March 1, 2007
 Time: OST Requested for 9:30 a.m.

USA Commercial Mortgage Company, USA Capital Realty Advisors, LLC, USA Capital
 Diversified Trust Deed Fund, LLC, USA Capital First Trust Deed Fund, LLC and USA Securities,
 LLC (collectively the "Debtors") in the above captioned jointly administered cases, by and

1 through their counsel, hereby files this Ex Parte Application For An Order Shortening Time To
 2 Hear Motion To Permit Debtor To Remain On Leased Premises for Limited Post-Effective Date
 3 Period and in support thereof states as follows:

4 1. A Motion To Permit Debtor To Remain On Leased Premises for Limited Post-
 5 Effective Date Period (the "Motion") has been filed. The Motion requests an order allowing USA
 6 Commercial Mortgage Company ("USACM") to continue to occupy its current offices located at
 7 4480 South Pecos Road, Las Vegas, Nevada 89121 through March 31, 2007.

8 2. Notice can be shortened pursuant to Bankruptcy Rule 9006(c)(1) and LR 9006(a).

9 3. This Motion is requested to be heard at the March 1, 2007 omnibus hearing on
 10 shortened time because pursuant to the Debtors' Third Amended Joint Chapter 11 Plan of
 11 Reorganization which was confirmed by the Bankruptcy Court on January 8, 2007, all unexpired
 12 leases existing between the Debtors and any other entity are rejected upon the Effective Date
 13 which is expected to occur in early March, 2007. The Debtors will vacate and turnover the 4484
 14 South Pecos Road office building upon the rejection of the lease on the Effective Date; however, it
 15 is necessary that USACM be allowed to continue to occupy the adjacent Leased Premises through
 16 March 31, 2007 because USACM needs to provide loan services as sub-servicer to Compass
 17 Partners, LLC ("Compass") under the arrangements previously authorized by this Court while
 18 Compass proceeds with its licensing application. There is no reason to delay the Effective Date of
 19 the Plan on account of the sub-servicing, but office facilities are required.

20 DATED this 22nd day of February, 2007.

21 /s/ Jeanette E. McPherson

22 Jeanette E. McPherson

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26 AND

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